

## Medical History Questionnaire

<u>Name:</u>	<u>Ht:</u>	<u>Wt:</u>	<u>Neck Size:</u>
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Allergies to Medications: Yes ( ) No ( ) if yes, explain: \_\_\_\_\_

Allergies to environmental agents: Yes ( ) No ( ) if yes, explain: \_\_\_\_\_

Do you have any of the following medical problems?

Yes ( ) No ( ) Heart disease if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Diabetes if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) High blood pressure if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Cancer if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Thyroid disease if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Lung problems if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Kidney problems if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Depression if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Anxiety if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Insomnia if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Chronic pain if yes, explain: \_\_\_\_\_

Yes ( ) No ( ) Other \_\_\_\_\_ if yes, explain: \_\_\_\_\_

Have you ever had a thyroid blood test? Yes ( ) No ( ) if yes, how long ago? \_\_\_\_\_

Prior Surgeries (including oral or nasal surgeries): \_\_\_\_\_

Are you currently using CPAP or Bilevel Therapy? Yes ( ) No ( ) If yes, how long & what are your current CPAP or Bilevel pressures? \_\_\_\_\_

List your current medications: prescription, over the counter and herbals (with dosage):


## History

**\*\*Please completely fill in the circles\*\***

Please select all that apply.

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> cough                                  | <input type="checkbox"/> wheeze  | <input type="checkbox"/> shortness of breath       |
| <input type="checkbox"/> mucous production with cough           | <input type="checkbox"/> coughing up blood                               | <input type="checkbox"/> chest discomfort/pain     |
| <input type="checkbox"/> oxygen use at night                    | <input type="checkbox"/> oxygen use with exertion                        | <input type="checkbox"/> continuous oxygen use     |
| <input type="checkbox"/> current smoker                         | <input type="checkbox"/> former smoker                                   | <input type="checkbox"/> passive smoke exposure    |
| <input type="checkbox"/> hospital stay for lung problems        | <input type="checkbox"/> have had a breathing tube (intubation)          |  |
| <input type="checkbox"/> sinus problems                         | <input type="checkbox"/> nasal congestion                                | <input type="checkbox"/> post nasal drip           |
| <input type="checkbox"/> environmental allergies                | <input type="checkbox"/> hay fever                                       | <input type="checkbox"/> hoarseness                |
| <input type="checkbox"/> weight loss                            | <input type="checkbox"/> weight gain                                     | <input type="checkbox"/> fever                     |
| <input type="checkbox"/> chills                                 | <input type="checkbox"/> sweats  | <input type="checkbox"/> dizziness/lightheadedness |
| <input type="checkbox"/> heartburn/indigestion                  | <input type="checkbox"/> leg/ankle swelling                              | <input type="checkbox"/> headaches                 |
| <input type="checkbox"/> moved to new residence                 | <input type="checkbox"/> had Pulmonary function test within last 2 years |  |
| <input type="checkbox"/> history of positive skin test for TB   |  |  |
| <input type="checkbox"/> history of tuberculosis lung infection |  |  |

### Select all that you have in your home

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> cat(s)              | <input type="checkbox"/> dog(s)            | <input type="checkbox"/> bird(s)                |
| <input type="checkbox"/> other animals       | <input type="checkbox"/> carpet in bedroom | <input type="checkbox"/> woodburning stove/heat |
| <input type="checkbox"/> forced hot air heat | <input type="checkbox"/> basement          |   |

### If you checked environmental allergies, please check all triggers that apply

- |  |   |  |                                     |                                 |
|--|---|--|-------------------------------------|---------------------------------|
| <input type="checkbox"/>                       | <input type="checkbox"/> cats                   | <input type="checkbox"/> dogs                  | <input type="checkbox"/> birds      | <input type="checkbox"/> trees  |
| <input type="checkbox"/> grasses               | <input type="checkbox"/> pollen                 | <input type="checkbox"/> molds                 | <input type="checkbox"/> dust mites | <input type="checkbox"/> smoke  |
| <input type="checkbox"/> cold air              | <input type="checkbox"/> humidity               | <input type="checkbox"/> spring                | <input type="checkbox"/> summer     | <input type="checkbox"/> winter |
| <input type="checkbox"/> fall                  | <input type="checkbox"/> all year               | <input type="checkbox"/> symptoms at work only |                                     |                                 |
| <input type="checkbox"/> symptoms at home only | <input type="checkbox"/> symptoms day and night |  |                                     |                                 |

## Family History

Did your mother, father, brothers, sisters or children have any of the following?

- heart disease       arrhythmias       thyroid problems       lung problems       psychiatric disorders
- sudden death       obesity       sleep disorders       diabetes       stroke
- high blood pressure       tuberculosis

## Social History

- Marital Status       married       single       divorced/sep       widowed       partnered
- Exercise       none       1-2 days/wk       3 or more days/wk
- Caffeine       none       1-2 per day       2-5 per day       more than 5 per day
- Employment status       full time       part time       unemployed       student       stay at home parent
- retired
- Children at home       Yes       No
- Alcohol:       never       social       daily       more than 2 drinks daily
- Smoking history:       never smoked       current smoker       prior smoking history
- Recreational drugs:       never used       former user       current user

## Review of Systems

- night sweats       fatigue       weakness       trouble breathing through nose
- sore throat       change in voice       nasal congestion       nosebleeds
- runny/stuffy nose       sinus infections       ear fullness       heat intolerance
- excessive sweating       cold intolerance       hot flashes       chronic cough
- pain with breathing       shortness of breath lying down       palpitations
- swelling in ankles       abdominal pain       change in bowel habits       joint swelling
- joint stiffness       muscle aches/pains       chronic pain       leg cramps
- tingling/numbness       seizures       memory problems       falls
- unsteady with walking       attention deficit       anxiety
- depression       eating disorder       nighttime urination       sexual dysfunction
- high stress/tension



**FINANCIAL POLICY FOR THE SLEEP INSTITUTE OF NEW ENGLAND**

We are committed to providing you with the best possible care. Our professional fees can be discussed with you at any time. Your understanding of our financial policy is important to our professional relationship. Please ask if you have any questions about our financial policy, fees or what your responsibility is. All patients must complete and understand this form before seeing the doctor.

- *Co-pays are due at the time of the visit. We accept cash; check, Money Order, Visa, Mastercard and Discover.*
- *We are accepting insurance from Medicare, Aetna, Anthem, Cigna, Harvard Pilgrim, MVP, Martin's Point, Tufts and United, among others. **We will process your insurance claim for you.***
- *Balances after insurance determination for co-pay or deductible are due upon receipt of a Patient Statement. Patient payment plans will be considered **before** the service is provided.*
- ***Physician visit no-show or cancellation within 24 hours will be subject to a \$75.00 cancellation fee.***
- ***Overnight sleep studies no-show or cancellation within 24 hours will be subject to a \$200.00 cancellation fee.***
- *Balances over 60 days without arrangements made with the Sleep Institute Financial Office are subject to an outside collection effort.*

**Insurance Policy**

If you have insurance, we will assist you to receive maximum benefits but we do not guarantee any information we are given from your insurance company. It is the patient's responsibility to call and know what your benefits are and to know if you have used any of your maximum allowance or if you have a co-payment or deductible. We require your co-payments to be paid at the time of service. The balance is your responsibility whether your insurance company pays or not. Pre-estimate of benefits is never a guarantee of payment by your insurance. At the time of your appointment, **please let us know of any insurance changes you may have had since your last visit.**

Your insurance policy is a contract between you and your insurance company only. We are not a party to that contract. You are responsible to know what your deductible balance is and whether you have an additional co-pay for diagnostic procedures, which would include sleep studies.

If you have a dispute over a balance because your insurance company did not pay in accordance with any kind of pre-authorization, please understand that this dispute is not with our office but is with your insurance company. This balance is due in full on receipt of a Patient Statement from the Sleep Institute which will be sent to you after insurance company determination of benefits. We will continue any proceedings needed to collect this balance.

**No Insurance Policy**

The Sleep Institute has a patient discount for patients without insurance. Ask your care provider for details if you do not have insurance. Patients without insurance must pay the full amount at the time of service, unless a payment arrangement is approved **prior to** an appointed service.

**I authorize that I have read the entire financial policy and I understand and agree with it.**

\_\_\_\_\_

X \_\_\_\_\_

Print Name

Date

Signature



## Patient consent form

I hereby give my consent for **Sleep Institute of New England** to use and disclose protected health information about me to carry out treatment, payment and health care operations. (The Notice of Privacy Practices provided by **Sleep Institute of New England** describes such uses and disclosures more completely.)

With this consent, **Sleep Institute of New England** may/may not (please circle one) call, e-mail, or mail my home or other alternative location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out treatment, payment and health care operations such as appointment reminders, insurance items and any calls pertaining to my clinical care, including laboratory test results, among others.

By signing this form, I am consenting to allow **Sleep Institute of New England** to use and disclose my protected health information to carry out treatment, payment and health care operations.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it, **Sleep Institute of New England** may decline to provide treatment to me.

\_\_\_\_\_ initial

**Consent to Examination and Treatment:** I hereby consent to allow physicians and medical staff of **Sleep Institute of New England** to examine and treat me in connection with my visits to **Sleep Institute of New England**.

\_\_\_\_\_ initial

**Financial Responsibility:** I understand that I am financially responsible to **Sleep Institute of New England, PLLC** for charges not covered by my insurance carrier. Payment for services is due at time of service unless prior arrangements have been made. There will be a \$25.00 fee for returned checks.

\_\_\_\_\_ initial

\_\_\_\_\_  
Signature of Patient or Legal Guardian

\_\_\_\_\_  
Print Patient's Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Patient or Legal Guardian, if applicable



**Anti-Discrimination Notice**

The Sleep Institute of New England (SINE) does not discriminate on the basis of disability, race, color, creed, gender, age, sexual orientation, or national origin, in admission to, access to or operation of its programs, services, activities or its hiring or employment practices.

**E-Mail Address:**

**Preferred language**

- English
- Other \_\_\_\_\_

**Ethnicity**

- Hispanic or Latino
- NOT Hispanic or Latino
- No Reply

**Race**

- American Indian or Alaska Native
- Asian
- Black or African American
- White
- Native Hawaiian or Other Pacific Islander
- Other
- No Reply